





Help keep this alive for generations to come ways to support ohtm





### Cash

**Goal:** You want to make a gift the simplest way.

How it works: Make a cash donation directly to OHTM. You may designate where you'd like your donation to go.

#### **Benefits:**

You receive a charitable income tax deduction for the full amount allowed by law.

### **Securities**

**Goal:** You still want to keep it simple, but want to also take advantage of the tax benefits of donating publicly-traded securities.

**How it works:** Make a gift of your appreciated stock, mutual funds, or bonds. OHTM will then sell it and use the proceeds.

**Benefits:** If the stock is worth more than you paid for it, you will receive a greater tax benefit than if you simply donate cash. You get an immediate tax deduction on the fair market value on the day of transfer, and you don't have to pay capital gains tax on the donated securities regardless their original cost.

### Bequest

**Goal:** You want to make a gift that costs you nothing now and still helps OHTM build financial strength and sustainability in the future.

**How it works:** Designate a portion of your will or trust (cash, property or a share of the remainder of the estate) to OHTM.

**Benefits:** Currently, there is no upper limit on the estate tax deduction for charitable bequests. A bequest allows your assets to remain in your control during your lifetime.

Every gift helps, and every gift is important.
Listed here are the most common types of charitable gifts, how they work and how they fit in your charitable giving plans.

# YOUF

## Tangible Personal Property

**Goal:** You want to support the museum by donating tangibile personal property such as a vehicle, an aircraft, or work of art.

How it works: If the museum accepts the donation, you either donate the item with an independent evaluation from a qualified appraiser or you use the sale price for the tax deduction (if the museum chooses to sell the gift). The museum may or may not add the donation to its permanent collection.

**Benefits:** You receive a charitable income tax deduction for the full amount allowed by law.

### Income Generating Planned Gifts

Planned gifts, such as Charitable Remainder Trusts, Charitable Gift Annuities and Charitable Lead Trusts can provide regular income to your or your loved ones while providing significant, long-term support to OHTM. Contact the OHTM Development Office for more details



### **IRA Distributions**

**Goal:** You want to make a gift to OHTM while minimizing the estate tax on other assets you wish to pass on to your heirs.

**How it works:** Simply name OHTM as a beneficiary of all or any portion of your IRA, 401(k) or other qualified plan.

**Benefits:** This frees up other property to pass to your heirs. Should circumstances change, you can always change the beneficiary.

# HAVE OPTIONS

### Real Estate

**Goal:** You want to make a donation while retaining your cash and liquid assets.

**How it works:** You donate property outright. We will use the property or sell it and use the proceeds.

**Benefits:** You get an immediate tax deduction based on the appraised value of your property.



### Retained Real Estate

**Goal:** You want to establish a gift now, and continue living in or using your home, vacation property or land.

**How it works:** You transfer ownership of your property to OHTM but continue using the property until the end of your lifetime.

**Benefits:** There's an immediate and valuable tax deduction (for a portion of the appraised value) in the same year you make the donation. You are able to live in your home (or enjoy your property) for the rest of your life.

# Learn More

Our development office is ready to work with you, your family and your financial advisor to help you make donations that best meet your philanthropic and personal goals.

Whatever you want your gift to accomplish, we'll work together to make it happen. The trustees and staff of OHTM take donor intent very seriously, and will ensure that your gift is used in the way you intend.

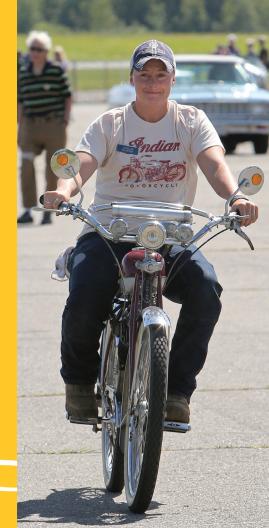
### Thank you for considering a gift to the Owls Head Transportation Museum!

Over the years, almost every improvement at our organization has been the direct result of charitable support. As we look to the future, we depend on people who share our love of transportation innovation and want to see our exciting and unique exhibits continue for generations to come. We depend on people like you.

## Who are We?

So much more than a collection of transportation exhibits, OHTM is a center for experiential education in transportation history. In addition to seeing the collection, our visitors

learn how our vehicles and aircraft operate, how they sound, smell and feel. We celebrate advances in transportation by demonstrating most of our exhibits as living history, and allowing our visitors and volunteers to participate in their use and preservation.



### Other Ways To Give

#### **Volunteering**

OHTM depends on hundreds of people who donate thousands of hours of their talent and energy each year to our museum and events. We need your experience and expertise.



Achieving the museum's mission would not be possible without the generous support of hundreds of businesses and organizations. OHTM offers sponsorship packages to highlight and promote your business. Our staff will work with you to deliver messages that best meet your marketing and communication goals.





Contact

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